



Application for Engagement and Summary of Fee(s)

Name: _____

Address:

City: _____ Postal Code: _____

Preferred Phone: _____ Fax: _____

Email: _____

Investment Required & Use of Funds:

Date of last external investment

Amount of capital raised in last round

Percentage of the company issued to investors or pre-money valuation* in last round

Total amount of capital you are currently seeking

Use of funds: Provide a brief summary

How long will it last: Until profitability? Or Number of months before next round required?

34 Harvey Road
3rd Floor
Board of Trade Building
P.O. Box 5127
St. John's, NL
CANADA
A1C 5V5

Telephone: 709-726-2961
www.nlangelnetwork.ca



1. Submissions must be accompanied by a payment of the non-refundable application fee of \$250.00 plus hst (\$282.50) to the attention of Director of Finance made payable to: BOT Capital Project Inc.
2. Companies are generally required to meet the following business criteria:
 - Local: Newfoundland and Labrador Owned and Operated Company
 - High growth potential
 - High projected growth rate
 - Experienced Management Team
 - Proof of Concept Complete
 - Sustainable Competitive Advantage
 - Commercialization Plan
 - Seeking capital in the range of \$100,000 - \$1,000,000
3. Upon completion of necessary due diligence, pitch presentation to Angels, and successful financing, NLAN will be paid a blended facilitation fee as illustrated below.

Blended Facilitation & Placement Fee Schedule

Category	Facilitation Fee
<= \$100,000	3.50%
\$100,001 - \$249,999	2.00%
\$250,000 - \$499,999	1.00%
> \$500,000	0.50%

Any questions should be directed to:

Newfoundland and Labrador Angel Network (NLAN)
Phone: 709-726-2962 ext. 1
Fax: 709-2003
Email: info@nlangelnetwork

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